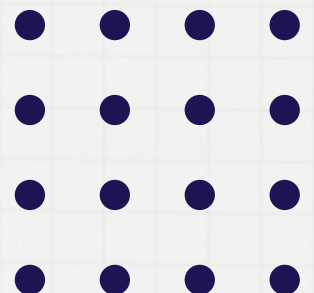


# 2026 GTM BENCHMARK REPORT



# THE PROOF-TO- PERFORMANCE GAP: WHY LEGACY GTM MODELS NO LONGER WORK

Insights and frameworks from 450 GTM  
leaders to accelerate predictable revenue



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# INTRODUCTION

We surveyed 450 GTM leaders across industries to understand how their revenue engines are performing in 2025—and where top performers are pulling ahead.

The results are clear that traditional GTM models centered on volume, not velocity, are breaking down:

- **Quota attainment is stagnant:** Only 32% of organizations report that more than half of their reps met quota last year.
- **Forecasts are unreliable:** Nearly 46% admit their forecasts miss by 20% or more.
- **Deals are leaking mid-funnel:** 24% of opportunities drop between Discovery and Qualification, and another 27% between Evaluation and Proposal.
- **Peer proof dominates decisions:** 66% say backchannel peer conversations are “very” or “extremely” influential in win/loss outcomes.
- **Speed-to-proof drives outcomes:** When proof is delivered within 48 hours, 60% of respondents report a measurable lift in win rate or cycle speed.

High-performing teams aren’t winning because they generate more activity. They win because they operationalize proof velocity, trust visibility, and adaptive experimentation, embedding these directly into revenue operations.

This report distills their approaches into the new performance levers to guide 2026: ***speed, proof, orchestration, and focus.***

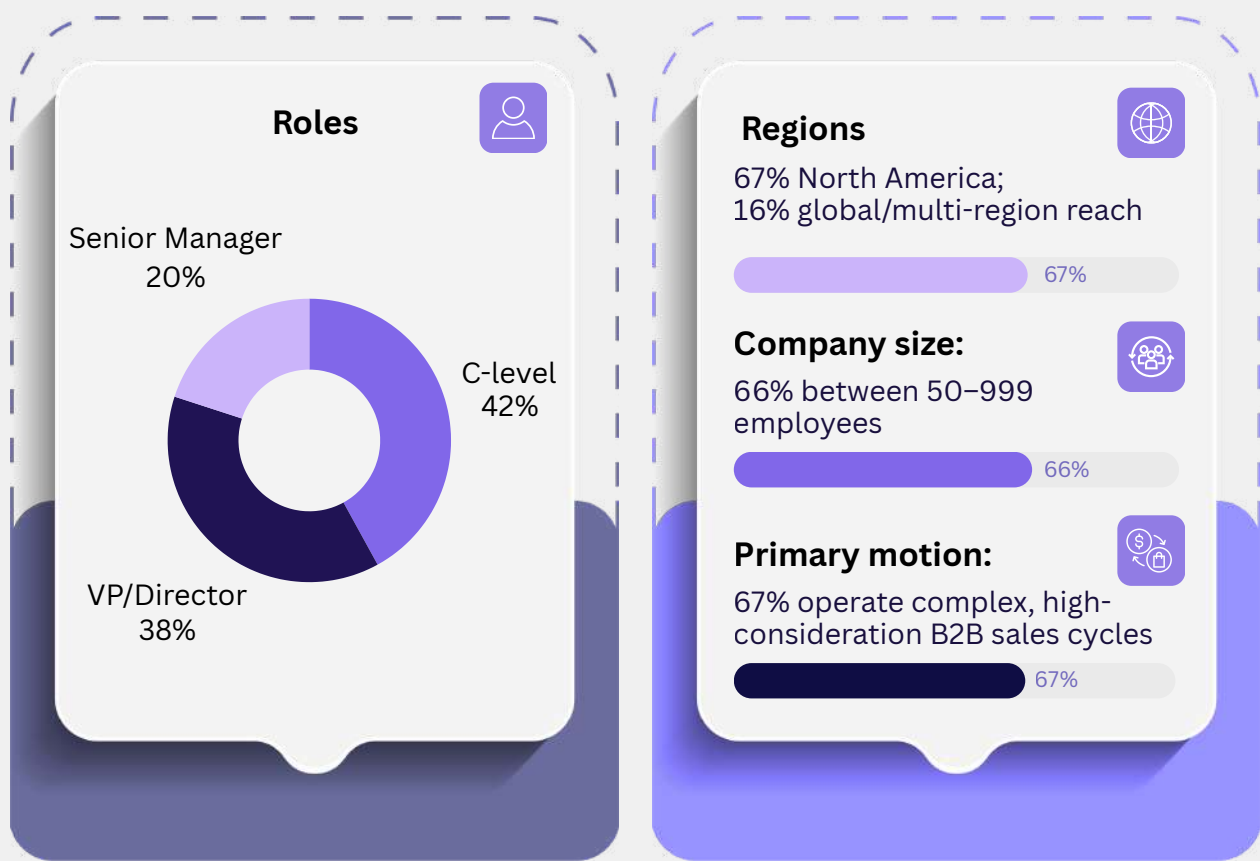


# 1. SURVEY SNAPSHOT: THE STATE OF GTM INNOVATION 2025

## Respondent Profile

This report draws on insights from a survey of 450 GTM leaders across SaaS, services, manufacturing, financial services, and healthcare.

### Respondent Snapshot: Enterprise GTM Decision Makers (n=450)



### KEY TAKEAWAY

Respondents are primarily senior GTM executives (80% Director+) from mid-market B2B companies.

## What the Data Shows

These metrics, drawn from our survey of 450 GTM leaders, reveal how organizations are performing across forecasting, proof velocity, and GTM investment.

| Key Metrics (Survey Result)                                           |
|-----------------------------------------------------------------------|
| Fewer than half of reps met quota -32%                                |
| Forecasts accurate within ±10% -52%                                   |
| Leakage (Discovery → Qualification) -23.7%                            |
| Leakage (Evaluation → Proposal) -26.6%                                |
| Buyers say peer proof “very” or “extremely” influential –66%          |
| Proof delivered ≤48h → measurable lift in win rate –60%               |
| Operate ≤48h proof SLA –8%                                            |
| Executives persuaded by same use case & quantified outcomes –56%, 52% |
| Buyer-initiated reference interactions –79%                           |
| Proof signals fully attributed in CRM –28%                            |
| Cite data matching as #1 scaling barrier –37%                         |
| Proof ownership under Marketing / CS / Sales 42 / 18% / 16%           |
| Proof data stored in CS / CRM / spreadsheets –63% / 51% / 29%         |
| Allocate ≥21% of GTM budget to experimental channels –49%             |
| Test new plays quarterly or continuously –53%                         |
| Expect ≥26% of GTM strategy to be experimental by 2026 –62%           |

## What Separates High Performers from Laggards

| Trait                                                         | Leaders | Laggards |
|---------------------------------------------------------------|---------|----------|
| Proof velocity ( $\leq 48$ h SLA)                             | 8%      | <1%      |
| Proof attribution integrated in CRM/MA                        | 28%     | 13%      |
| Cross-functional ownership (Marketing + CS)                   | 57%     | 26%      |
| Automation of proof routing & reference matching              | 46%     | 12%      |
| Budget reallocation to experimental or community-led channels | 49%     | 21%      |
| Continuous experimentation cadence                            | 53%     | 18%      |

### High performers systematize proof, trust, and experimentation:

- They **treat proof delivery as a KPI**, not a content task. Teams hitting <48h SLAs see a 60% lift in win rates.
- They **attribute proof signals in CRM**, closing the loop between validation and forecasting. This turns trust into measurable pipeline impact.
- They **reallocate budget to innovation**, with **10–15%** of spend redirected annually toward community and AI-led plays (Q29, Q36), running experimentation 3x more often than laggards.



### The Result:

- ✓ cleaner pipelines
- ✓ shorter cycles
- ✓ predictable performance

## 2. THE GTM REALITY CHECK

### Quota Attainment, Leakage, and Forecast Accuracy



32%

Quota attainment remains a persistent weak spot. According to the survey, **32% of organizations** report that fewer than half of their sales representatives met or exceeded sales quota in the past 12 months.



52%

This reinforces a broader sentiment of performance inconsistency: **just over half of respondents (52%)** describe their forecasting accuracy as within **±10% of target**, while **46% admit their forecasts miss by ≥ 20%**.



24%

The bigger challenge isn't at the top of the funnel but within it. Roughly **24% of opportunities drop between Discovery and Qualification**, and another **27% between Evaluation and Proposal**. These leaks indicate that many teams convert pipeline volume into activity rather than progress.

In qualitative responses, top-performing teams attribute better conversion rates to clear stage ownership, tighter validation criteria, and faster proof cycles.

Viewed together, quota erosion, forecast volatility, and stage leakage reveal a common pattern: teams are tracking motion, not momentum. Pipeline expands, but confidence lags.

## Why Pipeline Coverage Isn't Enough

Many organizations still reference the **“3× pipeline coverage”** rule: the idea that carrying three times your sales target in open pipeline ensures attainment. But recent sales-operations analyses (like [The Gary Smith Partnership, 2024](#)) note that this rule of thumb oversimplifies the dynamics of modern B2B pipelines.

The ratio assumes every dollar of pipeline carries equal probability and timing — an assumption that rarely holds true. When early-stage or low-quality deals dominate, 3× coverage can create a false sense of security; when high-quality opportunities mature quickly, it can exaggerate risk.

A more accurate approach is to manage **weighted pipeline coverage** by calibrating targets by stage, deal quality, and cycle time, rather than chasing arbitrary volume multiples. Our survey supports this assumption: teams that increased top-of-funnel activity **without improving conversion or proof velocity** saw no meaningful lift in quota attainment. Pipeline growth, without qualification rigor and proof discipline, doesn't create predictability — it just scales inefficiency.

High-performing organizations now prioritize **conversion precision over volume**, tightening:

01

✓ Early-stage qualification criteria

02

✓ Stage-specific proof delivery expectations

03

✓ Hand-off SLAs between marketing, sales & customer teams

### The Result:

Smaller but cleaner pipelines that convert faster and forecast more reliably.

#### COMMON PITFALL

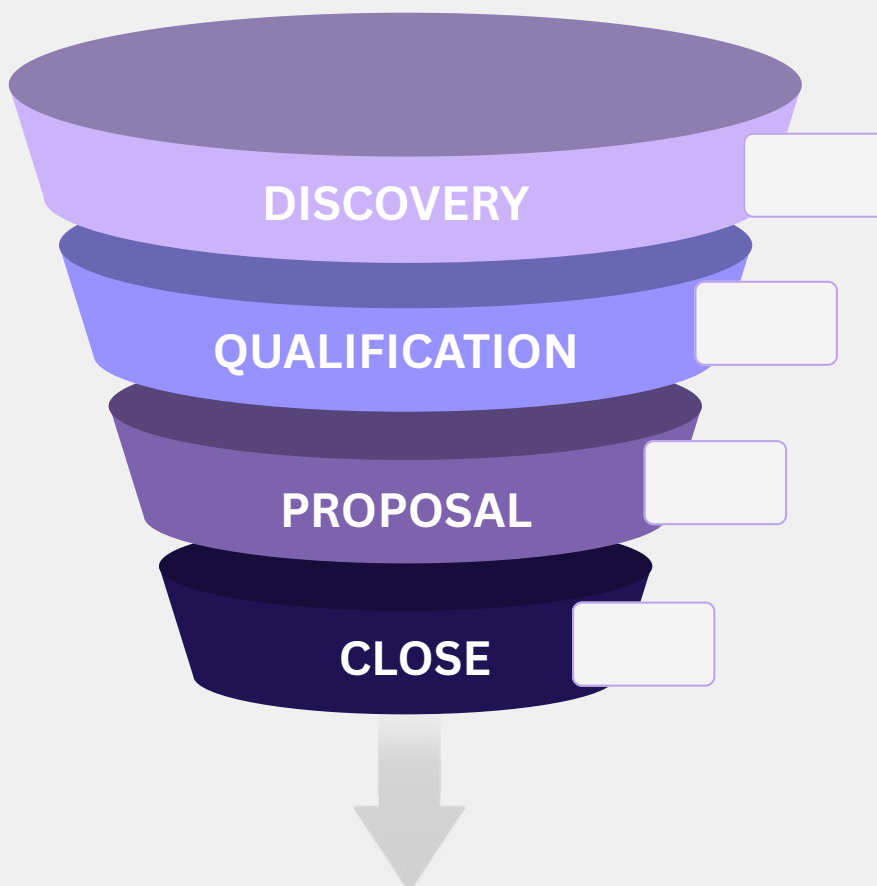
Relying on a 3× pipeline target as a safety buffer can disguise mid-funnel weakness.



TEARAWAY  
EXERCISE

# Pipeline Leakage Heatmap

*Instruction: Use this tool to map conversion rates, identify leakage, and benchmark against industry leaders.*



## Leak Benchmarks



Industry Median

**22% leakage**

Top Performers

**<10% leakage**

### Identify Your Biggest Leakage Points

*Circle the two stages where you lose the most value:*

Stage with highest leakage:

Second highest leakage:

**What would be the revenue impact if you reduced leakage here by half?**



### Pro Tip

High performers reduce leakage by tightening proof SLAs, aligning ownership across RevOps, and automating stage progression tracking.

# 3. THE BROKEN PLAYBOOK

## Outdated Motions and Fragmented Focus

Most GTM teams are still carrying a heavy load of traditional tactics even as buying behavior shifts elsewhere. In our survey results, traditional channels appear near the bottom of the list of tactics seeing increased investment, indicating they're being maintained more than strategically expanded.

Investment in **experimental or non-standard channels is rapidly growing**. **Nearly half of respondents (49%) now allocate  $\geq 21\%$  of their total GTM budget** to newer approaches, and **over half (53%) test new plays at least quarterly**. Yet qualitative responses suggest that this experimentation often sits on top of existing activity rather than replacing it, thereby creating complexity without measurable efficiency gains.

## The Shift to New Channels and Plays

Survey data reveals where forward-leaning teams are putting their bets:

30%

Have increased spend in peer-connections or community-led programs



48%

Tested AI-driven prospecting or engagement



41%

Tested ABM personalization



15%

Tested new partner or channel plays



When paired with the open-text responses, the picture becomes more tactical. Teams credit **AI automation, faster contract approvals, e-signature workflows, and earlier proof validation** as the biggest contributors to accelerating deal velocity. Several respondents also cited **executive-level engagement, customer-advocate webinars, and streamlined qualification processes** as top improvements.



Together, these findings point to a fundamental shift: high-performing organizations are no longer optimizing campaigns — they're optimizing operations. Their budgets increasingly emphasize automation, community trust, and efficiency over volume-based outreach.

## From Experimentation to Efficiency

The data show enthusiasm for innovation, but also the risk of fragmentation. While most teams are testing new channels, nearly **one-third report their biggest barrier as limited time and resources** to manage too many concurrent experiments. Without clear exit criteria for underperforming tactics, budgets sprawl and learnings dilute.

Leaders who extract measurable value from experimentation tend to:

- **Consolidate new plays around clear revenue hypotheses.** Each pilot must tie to a defined conversion or efficiency metric.
- **Sunset low-yield legacy tactics** after a defined period or threshold.
- **Treat experimentation as a continuous operational capability**, and not just a one-off campaign, by embedding review cycles and data visibility across GTM functions.

### COMMON PITFALL

Running experiments without retiring what doesn't work.



# Stop/Start/Continue Framework

*Instruction: Use this framework to prioritize where to cut, where to experiment, and where to scale.*

## STOP

Identify 1–2 legacy plays draining resources (e.g., event-heavy strategies, low-yield outbound lists)

☐☐☐

## START

Select 1 new experiment to test in 2026 (e.g., peer validation, community, AI-driven orchestration)

☐

Budget Allocated %

Success Metric

☐

## CONTINUE

Double down on 1 channel with measurable ROI (e.g., customer marketing programs, strategic ABM)

☐

Current Budget %

Increase to %

☐

### Pro Tip

High performers reallocate 10–15% of GTM budget each year. They cut underperformers fast, test 1–2 new plays, and scale what works. Use this framework quarterly to stay disciplined.

# 4. THE INVISIBLE COMPETITOR

## Dark Funnel Dynamics and Peer-Proof Influence

The survey data confirms what most GTM teams intuitively sense: the biggest competitor isn't another vendor — **it's the invisible influence of peers and indecision.**



DID  
YOU  
KNOW?

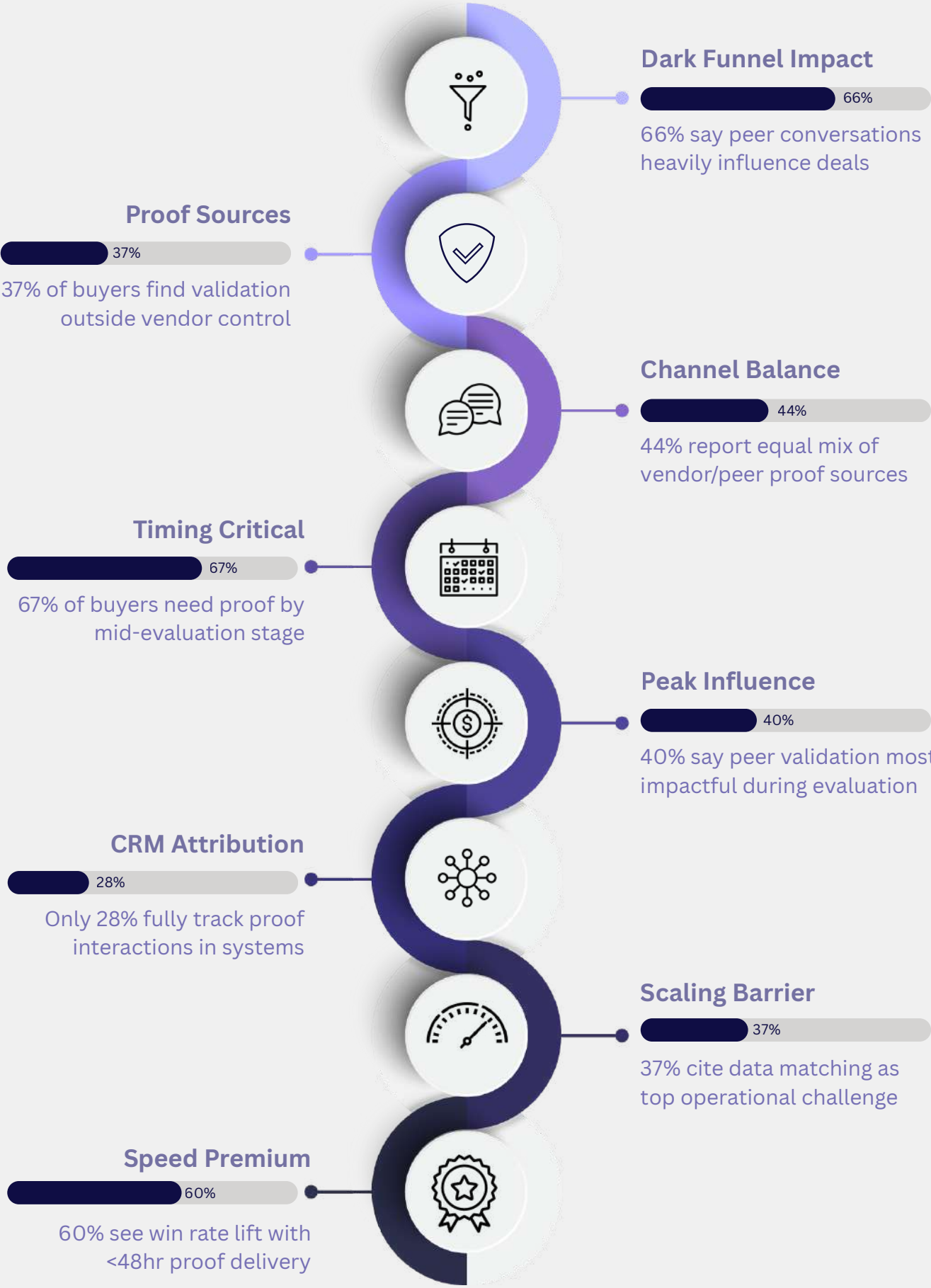


Your buyers trust their peers 4X more than your website. 66% of wins and losses happen in the dark funnel—where peer proof beats marketing content every time.

In our survey, **66% of respondents** say dark-funnel or back-channel conversations are **“very” or “extremely” influential** in win/loss outcomes. This influence forms primarily **off platform**, rather than through owned channels. Buyers most often obtain trusted proof from **private peer channels (37%)** or a **mix of owned and peer sources (44%)**, with only **16% saying owned channels** are their primary source. In effect, proof and trust now circulate through **peer networks, community threads, and informal executive referrals**, often long before a seller is even engaged.

For most of the respondents, **proof is sought by or before the mid-evaluation stage (67%)**, and **peer validation has the highest impact during evaluation (40%)**. This data shows that the “moment of truth” happens early and invisibly. Buyers are already validating vendors through their own networks well before formal discovery.

# Peer Proof Influence and Operational Readiness Metrics



## Why Most Teams Miss What Buyers Trust

Despite recognizing this influence, visibility remains low. Only **28% of organizations** report that proof interactions are **fully attributed within their CRM** or marketing automation systems, and **37% cite data matching or availability as the top barrier to scaling relevant proof**.

As a result, the most decisive buyer interactions — those peer references and informal validations — occur beyond measurement. This lack of attribution means GTM teams optimize what's visible (form fills, MQLs, campaign touches) rather than what's decisive: the trust formation that occurs in private, peer-driven spaces.

It also explains why so many deals are lost to “no decision”. In open-text responses, respondents frequently linked stalled or lost opportunities to internal buyer indecision, choosing to ‘do nothing,’ delay, or pursue in-house alternatives, rather than to directly confront the competitive displacement.



## How High-Performing Teams Compete in the Dark Funnel

Leading organizations are not trying to control peer proof, rather, they're orchestrating it. The difference is operational. High performing teams operate by:

- Instrumenting buyer trust signals through integrated proof interactions, reference calls, and customer-advocate data into their CRM to correlate them with win rates.
- Operationalizing access by defining SLAs for proof delivery and empowering sales to request peer validation early (pre-evaluation) rather than reactively.
- Elevating community visibility by creating sanctioned spaces like private Slack channels or LinkedIn communities, customer councils, or office hours, thereby facilitating credible peer-to-peer dialogue.
- Treating “dark funnel” engagement as pipeline intelligence through tracking where deals gain momentum from advocacy or peer mentions to improve forecasting accuracy.

### The impact is *measurable*:

- ✓ when trusted **proof is delivered within 48 hours**, 60% of respondents report a moderate or significant lift in win rate or cycle speed



#### COMMON PITFALL

Focusing on content influence while ignoring peer influence.



# Dark Funnel Diagnostic

Instruction: Identify where buyers validate outside your funnel, score your visibility, and plan 1 action to increase influence.

EXAMPLE DARK FUNNEL SOURCES

Peer Slack groups

Review sites (G2, TrustRadius)

Informal reference calls

Analyst communities

In-house user groups

LinkedIn DMs

Industry forums

| Source<br><small>(where buyers validate)</small> | Visibility Score<br><small>1 = No visibility   5 = Full visibility</small> | Action to Increase Influence |
|--------------------------------------------------|----------------------------------------------------------------------------|------------------------------|
|                                                  | <div>12345</div>                                                           |                              |
|                                                  | <div>12345</div>                                                           |                              |
|                                                  | <div>12345</div>                                                           |                              |
|                                                  | <div>12345</div>                                                           |                              |

Reflection

Which of these dark funnel sources most impacts your deals? What's the cost of ignoring it?

Pro Tip

High performers don't try to control the dark funnel — they influence it by activating customer champions, tracking peer activity, and operationalizing advocacy programs.

# 5. SPEED-TO-PROOF

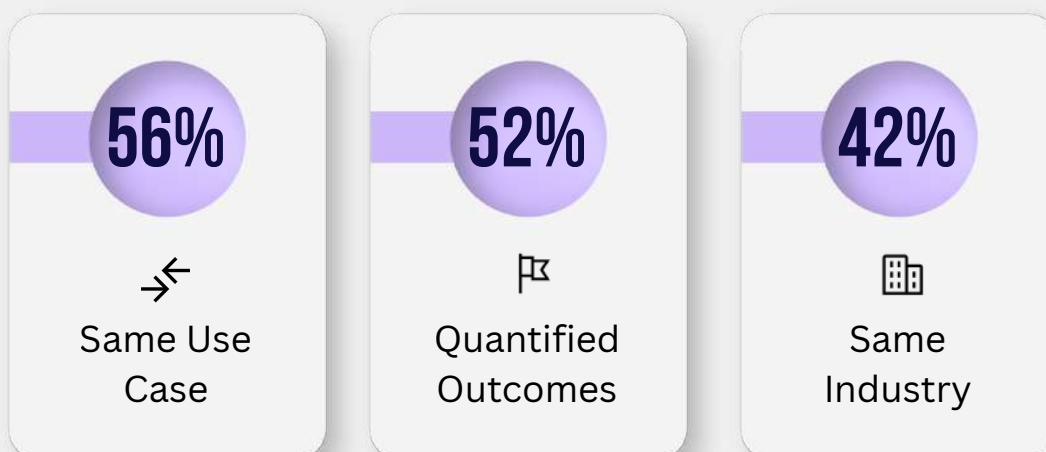
## Proof SLA Benchmarks and Their Impact on Win Rates

Proof has become a performance lever — not a formality. In our survey, **60% of respondents** report **measurable improvements in win rate or sales-cycle speed when trusted proof is delivered within 48 hours**. Among those, **22% describe the improvement as “significant,”** often citing shorter approval loops and reduced late-stage hesitation.

Yet velocity remains inconsistent. **Half of organizations target a time-to-proof SLA longer than three days**, while only **8% operate on a ≤ 48-hour standard**. This delay is not trivial: buyers most often seek proof **during the evaluation or proposal stages (67%)**, precisely when momentum is most fragile. When proof isn't ready, deals stall. And because **79% of peer/reference interactions are buyer-initiated**, every delay risks losing control of the narrative to informal peer networks.

## What Makes Proof Persuasive

Speed alone isn't enough; relevance and substance determine whether proof converts trust into action. Executives look for validation that feels both **comparable and measurable**. The proof attributes that most persuade them are:



These factors combine situational relevance with concrete ROI, making proof credible and actionable.

When it comes to format, authenticity and immediacy outperform production value. The proof types that most influenced deals in the past six months were:



These forms make validation feel peer-to-peer and verifiable—compressing the time between curiosity and conviction.

### Operationalizing Speed-to-Proof

High-performing GTM teams treat proof delivery as an operational discipline, not a content hand-off, by:

- **Setting stage-based SLAs** — 48 hours at evaluation, 24 hours at proposal.
- **Centralizing proof assets** in searchable systems linked to CRM or reference platforms.
- **Tracking time-to-trusted-proof** and correlate it with conversion and forecast accuracy.
- **Pre-qualifying and refreshing advocates** quarterly to ensure responsiveness.
- **Integrating proof signals** into attribution models so that deals with verified references receive higher confidence weighting.

These organizations show materially faster cycle times and stronger forecast reliability, treating proof velocity as predictive of revenue rather than reactive to requests.

#### COMMON PITFALL

Managing proof as a content task instead of a conversion metric.



# Proof SLA Tracker

Instruction: Track the last 10 proof requests, benchmark performance, and set a team SLA goal.

| #  | Deal / Request ID    | Date Requested       | Date Delivered       | SLA (Days)           | Met SLA?                                        |
|----|----------------------|----------------------|----------------------|----------------------|-------------------------------------------------|
| 1  | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="radio"/> Y <input type="radio"/> N |
| 2  | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="radio"/> Y <input type="radio"/> N |
| 3  | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="radio"/> Y <input type="radio"/> N |
| 4  | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="radio"/> Y <input type="radio"/> N |
| 5  | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="radio"/> Y <input type="radio"/> N |
| 6  | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="radio"/> Y <input type="radio"/> N |
| 7  | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="radio"/> Y <input type="radio"/> N |
| 8  | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="radio"/> Y <input type="radio"/> N |
| 9  | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="radio"/> Y <input type="radio"/> N |
| 10 | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="radio"/> Y <input type="radio"/> N |

### SLA Benchmarks

Leaders< 48 hours

Median2-5 days

Laggards> 5 days

### SLA Performance Summary

AVERAGE SLA (DAYS)

% REQUESTS MET <48H

BIGGEST BOTTLENECK STAGE

### SLA Goal for Team

### Owner Responsible for SLA Tracking



### Pro Tip

High performers treat proof SLAs like pipeline SLAs. Measure it, assign ownership, and automate where possible. Deals stall when proof lags.

# 6. WHAT HIGH PERFORMERS DO DIFFERENTLY

## The Proof Ops Maturity Curve

Across organizations, proof operations follow a recognizable progression:

**Fragmented → Coordinated → Automated → Strategic.**

Most teams are still in the early half of that curve. Only **28%** report that proof signals are fully integrated and attributed in their CRM or marketing automation systems, while another **34%** describe partial integration. **Nearly a quarter (24%)** still log proof activity manually, and 13% don't track it at all.

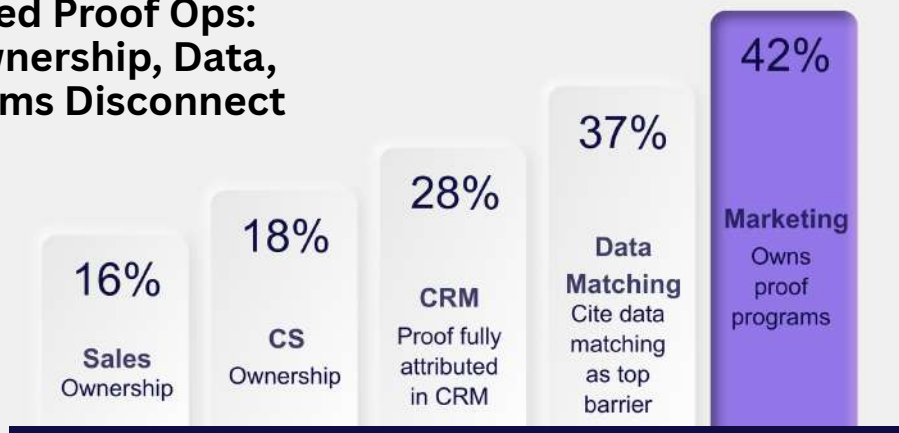
High-performing teams stand out not because they collect more testimonials, but because they **treat proof data like pipeline data: structured, timestamped, and measurable.** Their maturity shows up in attribution: nearly **73 % of organizations** have at least some confidence linking proof interactions to revenue, while **27 %** report high confidence. This visibility enables more accurate forecasting and faster learning cycles between Marketing, CS, and Sales.

## Centralized Ownership and System Readiness

Operational ownership is the strongest dividing line between average and advanced teams. **Marketing owns proof/reference programs in 42%** of organizations, followed by **Customer Success (18%)** and **Sales (16%)**; another **15% have a shared formal program.** When ownership is diffuse or ad-hoc—**still true for 9%** of respondents—visibility and accountability suffer.



## Fragmented Proof Ops: Where Ownership, Data, and Systems Disconnect



Data decentralization compounds the problem. **37% of respondents cite “data & matching” as the biggest barrier to scaling proof**, ahead of customer availability (28%) and unclear processes (19%). Even among mature programs, proof data often remains scattered. **63% of respondents store proof data in CS platforms, 51% in CRM objects, and 29% still rely on spreadsheets.**

The result is manual routing, duplicate requests, and inconsistent measurement, all of which blunt the revenue impact of peer validation. High-performers counteract this by implementing shared data ownership between Marketing and CS, standardizing fields for reference status, and integrating proof visibility directly into forecast dashboards.

### How High Performers Operate

From the data, three practices clearly differentiate the leaders:

1. **Systematize proof ops:** Every proof interaction is logged and attributed within CRM or MA, closing the feedback loop.
2. **Centralize ownership:** A single cross-functional team (typically Marketing + CS) governs data hygiene, approvals, and reporting.
3. **Instrument trust velocity:** Teams track time-to-proof, win-rate lift, and proof-SLA adherence as rigorous as pipeline coverage.

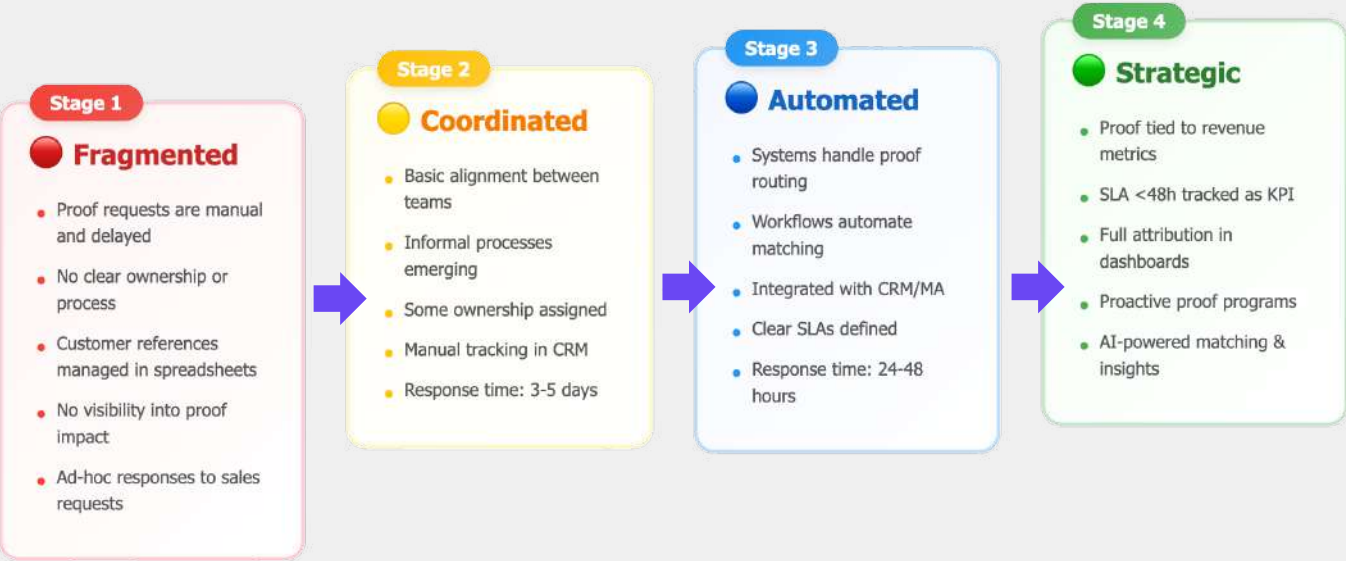
By operationalizing proof programs this way, they transform “customer evidence” from anecdotal support into a measurable, scalable trust engine.

#### COMMON PITFALL

Running proof programs as side projects without system integration or clear ownership.

# Maturity Curve Assessment

Instruction: Place your org on the maturity curve. Then write 2 actions to move forward one stage.



🚀 Action Planning

1

2

☐ ✓ Owner Assigned?

🎯 Self-Assessment

Our current stage:



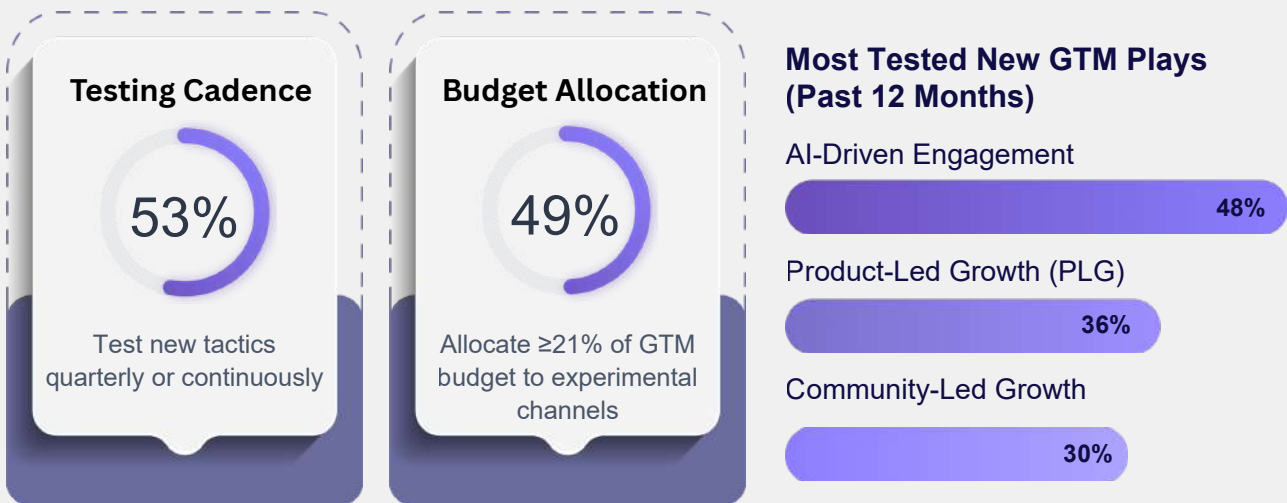
Pro Tip

High performers don't leap the curve — they move stage by stage. Assign ownership, automate early wins, and build visibility before scaling.

# 7. NEW PLAYS TO DOUBLE DOWN ON IN 2026

## Community-Led Growth, PLG, and AI Orchestration

Experimentation has shifted from pilot to process. Over the past 12 months, nearly half of organizations tested **AI-driven prospecting or engagement (48%)**, **community-led growth (44.8%)**, and **ABM personalization (41.2%)**; more than one-third piloted **product-led growth (36.4%)** or **conversational marketing (36.6%)**. This data confirms that community, product, and AI motions now anchor modern GTM playbooks.



Testing cadence is accelerating: **52.8%** of respondents test new or non-traditional plays **quarterly or continuously**, signaling a cultural shift toward sustained experimentation rather than one-off pilots. Budget alignment followed: a combined **49% of leaders now allocate 21% or more of total GTM budget to experimental or non-standard channels**. These teams aren't chasing novelty; they're diversifying around buyer-led discovery, proof, and automation.

Looking forward, investment intent is strengthening. Over the next 12–18 months, organizations plan to test **AI/ML-powered engagement tools (33%)**, **industry or role-based communities (45%)**, **new social platforms (47%)**, and **B2B creator partnerships (48%)**. Each represents the same evolution from centralized campaign control to distributed, peer-driven trust.

## Budget Reallocation Benchmarks

Budget movement mirrors maturity. Nearly **62%** of respondents expect that **26% or more of their total GTM strategy will be experimental by 2026**. High-performing teams are already shifting roughly **10–15%** of legacy demand budget into proof-based, community-driven, and AI-enabled orchestration programs — a pattern reinforced by our survey's responses highlighting AI automation, faster peer validation, and improved proof SLAs as the top deal-acceleration drivers.

This isn't random experimentation; it's systematic reinvestment in **trust velocity**, embedding proof, community, and AI mechanics directly into revenue operations.

### COMMON PITFALL

Common Pitfall: Layering new plays on top of old ones without cutting legacy spend.





# GTM Experiment Tracker

Instruction: List 3 plays to test in 2026. Define success metrics, allocate budget, and reassess quarterly.

| EXPERIMENT / PLAY | SUCCESS METRIC | BUDGET % | QUARTERLY REASSESSMENT                                                                                                                                      |
|-------------------|----------------|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1                 |                |          | <div><input type="checkbox"/> Q1</div> <div><input type="checkbox"/> Q2</div> <div><input type="checkbox"/> Q3</div> <div><input type="checkbox"/> Q4</div> |

|   |  |  |                                                                                                                                                             |
|---|--|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2 |  |  | <div><input type="checkbox"/> Q1</div> <div><input type="checkbox"/> Q2</div> <div><input type="checkbox"/> Q3</div> <div><input type="checkbox"/> Q4</div> |
|---|--|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------|

|   |  |  |                                                                                                                                                             |
|---|--|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 3 |  |  | <div><input type="checkbox"/> Q1</div> <div><input type="checkbox"/> Q2</div> <div><input type="checkbox"/> Q3</div> <div><input type="checkbox"/> Q4</div> |
|---|--|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------|

### Quarterly Reflection

Which experiment showed the strongest early impact?

What budget shift should we make next quarter based on results?



### Pro Tip

High performers don't wait until year-end. They reallocate budget quarterly based on experiment outcomes — cutting failures fast and scaling winners.

# 8. WHAT GOOD LOOKS LIKE

## Benchmarks for Quota, Win Rates, Cycle Times

### LAGGARDS



### TOP 10%



### TRAITS OF THE TOP 10%

- Centralized proof ops
- SLA-driven proof delivery
- Budget aligned to peer validation

The gap between top performers and laggards isn't marginal—it's massive. **The top 10% achieve 45% higher quota attainment** and nearly double the win rates, driven primarily by one operational difference: proof velocity.

While laggards take over a week to deliver customer validation, leaders operate on a **<48-hour SLA, capturing buyer momentum before it shifts to competitors or stalls into "no decision."**

This 5-day difference is the critical window where deals are won or lost. Top performers **treat proof delivery as a revenue KPI**, not an administrative task—centralizing operations, automating workflows, and specifically allocating budget to peer validation.

They understand that when **66% of buying decisions are influenced by peer conversations** in the dark funnel, the fastest trusted proof becomes the ultimate competitive advantage.

# Proof Self-Assessment Worksheet

Instruction: Rate your GTM engine on the five proof dimensions below. Circle a score from 1–5 (1 = poor, 5 = excellent).

| DIMENSION                                                                                                                         | SCORE (1-5)                                                                   | NOTES / NEXT STEP |
|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------|
|  <b>Speed</b><br>Time to deliver proof           | <div> <div>1</div> <div>2</div> <div>3</div> <div>4</div> <div>5</div> </div> | <div></div>       |
|  <b>Relevance</b><br>Match quality & context     | <div> <div>1</div> <div>2</div> <div>3</div> <div>4</div> <div>5</div> </div> | <div></div>       |
|  <b>Orchestration</b><br>Cross-team coordination | <div> <div>1</div> <div>2</div> <div>3</div> <div>4</div> <div>5</div> </div> | <div></div>       |
|  <b>Visibility</b><br>Tracking & attribution   | <div> <div>1</div> <div>2</div> <div>3</div> <div>4</div> <div>5</div> </div> | <div></div>       |
|  <b>Scalability</b><br>Automation & growth     | <div> <div>1</div> <div>2</div> <div>3</div> <div>4</div> <div>5</div> </div> | <div></div>       |

Score Key



1-2 Weak

Major gaps; high risk of leakage

3 Adequate

Some process in place but inconsistent

4 Strong

Performing well, but room to optimize

5 Leader

Best-in-class; measurable impact on revenue


**Priority Action**

Which dimension scored lowest? What 1 action could we take in the next 90 days to improve it?

Example: Speed scored lowest (2). In the next 90 days, we'll implement automated proof routing in our CRM and assign a dedicated owner to manage SLAs...



Pro Tip

High performers track proof just like pipeline — with SLAs, owners, and metrics. Use this scorecard quarterly to measure progress.

# 9. PRACTICAL NEXT STEPS BY ROLE

## CROs

- Add proof SLA adherence to scorecards and hold leaders accountable
- Correlate SLA compliance with win rates in QBRs to show commercial impact.
- Set a realistic leadership goal: Ex. 80% of proof requests delivered within 48h.
- Sponsor proof velocity as a board-level KPI, alongside pipeline coverage

## CMOs

- Shift 15% of demand budget into proof channels (community, peer validation, AI-led proof).
- Track influence of peer validation on pipeline velocity and conversion.
- Partner with Customer Success to co-own proof motions, ensuring marketing-sourced stories flow into sales and CS.
- Build a content-to-proof conversion model: track which campaigns yield usable proof assets.

## RevOps

- Add proof SLA tracking to dashboards, visible at rep, region, and segment levels.
- Link proof delivery data to forecast accuracy and deal velocity
- Automate alerts: flag proof requests breaching SLA in CRM.
- Standardize proof taxonomies in systems to enable attribution and reporting.

## CS Leaders

- Build a scalable, tagged proof library accessible by Sales and Marketing.
- Operationalize advocacy programs with automation (trigger reference requests, track fulfillment).
- Establish proof readiness reviews with product/marketing every quarter.
- Use NPS and customer health scores to pre-qualify advocates for future proof.

## CSOs (Sales Leaders)

- Ensure proof is integrated into the sales playbook at key deal stages (discovery, evaluation, late-stage).
- Train reps to request and deliver proof within SLA windows (<48h).
- Use peer proof strategically against status quo and “do nothing” competitors.
- Coach teams to leverage customer conversations and clips as trust accelerators during late-stage negotiations.
- Incentivize proof usage: tie rep comp/SPIFs to proof engagement and conversion impact.

# Quarterly GTM Prioritization Grid

Instruction: Plot your GTM plays by Impact vs. Effort. Revisit quarterly to decide what to scale, cut, or test.

|                                                                                         |                                                                                           |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <div>🚨 Low Priority</div> <div> <div></div> <div></div> <div></div> </div> <div>+</div> | <div>⚡ Strategic Bets</div> <div> <div></div> <div></div> <div></div> </div> <div>+</div> |
| <div>🏆 Quick Wins</div> <div> <div></div> <div></div> <div></div> </div> <div>+</div>   | <div>🚀 Double Down</div> <div> <div></div> <div></div> <div></div> </div> <div>+</div>    |

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Q4 2024

Quarterly Commitments

|                                                                           |                                                                   |                                                                     |
|---------------------------------------------------------------------------|-------------------------------------------------------------------|---------------------------------------------------------------------|
| <div>🚀 Plays to Double Down On</div> <div> <div></div> <div></div> </div> | <div>🌅 Plays to Sunset</div> <div> <div></div> <div></div> </div> | <div>✓ New Plays to Test</div> <div> <div></div> <div></div> </div> |
|---------------------------------------------------------------------------|-------------------------------------------------------------------|---------------------------------------------------------------------|



Pro Tip

High performers re-run this grid every quarter. They cut low-value plays quickly, scale what wins, and limit new experiments to 1–2 at a time.

# CLOSING THE GAP

Legacy GTM models were optimized for coverage, not confidence. But in 2025, **proof velocity and orchestration discipline** will separate those who hit target from those who stall.

The path forward isn't more pipeline—it's **precision**:

- Replace “3× coverage” with **stage-weighted confidence** and **proof SLAs**.
- Integrate **peer validation** into CRM and forecast dashboards.
- Reinvest **10–15% of the GTM budget into AI-driven, community, and proof-led motions**.
- **Make proof velocity** a tracked KPI across Marketing, Sales, and Customer Success.

High-performing GTM teams don't just tell their story faster - they prove it sooner and make trust operational.





CLOSING  
THE GAP

# 2026 GTM Checklist

Use this guide as a discussion starter in your annual planning session.



## Check pipeline leakage

- Benchmark stage conversion rates
- Circle your two biggest leakage points



## Tighten proof SLAs

- Goal: deliver in <48h
- Assign clear ownership



## Operationalize peer validation

- Move beyond static case studies
- Enable live calls, clips, and customer champions



## Rebalance budget

- Reallocate 10–15% away from low ROI legacy plays
- Fund proof-driven, community, and PLG initiatives



## Advance on the maturity curve

- Identify your current stage (Fragmented → Strategic)
- Write 1–2 actions to move forward

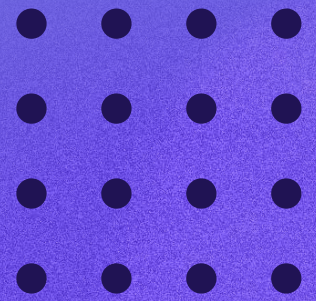
### **Strategic Focus**

What one change would cut 20% off our cycle time in 2026?

### **Pro Tip**

High performers don't try to fix everything at once. They pick 1–2 focused changes, measure impact quarterly, and scale what works.

# SLASHEXPERTS AND HEINZ MARKETING



## About SlashExperts

SlashExperts helps B2B companies connect prospects directly with their happiest customers. Instead of marketing claims, buyers get real conversations with real users — helping them make confident decisions faster. For sales teams, it automates customer references and speeds up deals. For marketing, it turns customer proof into a scalable growth channel. And under the hood, AI makes sure every connection and insight counts.

Contact us: [hello@slashexperts.com](mailto:hello@slashexperts.com)  
Learn more: [www.slashexperts.com](http://www.slashexperts.com)  
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## About Heinz Marketing

Focused on helping clients drive predictable growth via a revenue-responsible focus, Heinz Marketing helps B2B marketing teams elevate their impact and contribution to business outcomes that matter. Heinz Marketing's proven Predictable Pipeline methodology has been successfully customized and implemented at countless organizations, changing the trajectory of marketing work, careers, and lives. The Heinz Marketing team is made up of full-funnel experts who speak the language of sales, empowering clients with strategy and tools for success.

Contact us: [acceleration@heinzmarketing.com](mailto:acceleration@heinzmarketing.com)  
Learn more: [www.heinzmarketing.com](http://www.heinzmarketing.com)  
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The Proof-to-Performance Gap:  
Why Legacy GTM Models No Longer Work  
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SlashExperts  
2261 Market Street STE 10796  
San Francisco, CA 94114



Heinz Marketing, Inc  
8201 164th Ave NE, Suite 200  
Redmond, WA 98052